

Presentment Date and Time: February 2, 2009 at 12:00 noon (Prevailing Eastern Time)
Objections Deadline: February 2, 2009 at 11:30 a.m. (Prevailing Eastern Time)

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Lehman Brothers Holdings Inc., et al.*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: : Chapter 11 Case
:
LEHMAN BROTHERS HOLDINGS INC., : No. 08-13555 (JMP)
et al. :
: Jointly Administered
Debtors. :
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**NOTICE OF PRESENTMENT OF ORDER AND STIPULATION BETWEEN
THE EXAMINER AND THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS OF LEHMAN BROTHERS HOLDINGS INC., et al.**

PLEASE TAKE NOTICE that the undersigned will present the attached Order and Stipulation Between the Examiner and the Official Committee of Unsecured Creditors of Lehman Brothers Holding Inc., et al. to the Honorable James M. Peck, United States Bankruptcy Judge, for signature on February 2, 2009, at 12:00 noon.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the proposed Order and Stipulation must be made in writing and received in the Bankruptcy Judge's chambers and by the undersigned not later than 11:30 a.m. on February 2, 2009. Unless

objections are received by that time, the Order may be signed.

Dated: January 28, 2009
New York, New York

**QUINN EMANUEL URQUHART
OLIVER & HEDGES, LLP**

s/ Susheel Kirpalani

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